

DAR ES SALAAM STOCK EXCHANGE

Market Report

Thursday, 18th February 2021

DSE recorded a total turnover of TZS 602.26 mln from 3,001,910 shares traded in 17 deals; and TZS 4.53 Billion from bond traded in 12 deals.

On the Block Trade Pre-arranged Market board, CRDB counter traded a block of 3,000,000 shares.

In the Normal Board, CRDB counter had 520 shares traded at weighted average price of TZS 205 per share in 5 deal(s). JATU counter had 1,060 shares traded at weighted average price of TZS 1,580 per share in 4 deal(s). NMB counter had 50 shares traded at weighted average price of TZS 2,240 per share in 2 deal(s). SWIS counter had 20 shares traded at weighted average price of TZS 1,120 per share in 1 deal(s). TPCC counter had 80 shares traded at weighted average price of TZS 2,660 per share in 2 deal(s). VODA counter had 180 shares traded at weighted average price of TZS 740 per share in 2 deal(s).

On the Government Bonds Board, a 10-year bond with a coupon rate of 11.44% and a face value of TZS 2.91 bln was traded at prices of 107.9042% and 113.6728% in 2 deal(s), while a 15-year bond with a coupon rate of 13.50% and a face value of TZS 0.21 bln was traded at prices of 93.5444% and 97.9516% in 2 deal(s). The market also traded a 20-year bond with a coupon rate of 15.49% and a face value of TZS 0.99 bln at prices of 99.0657%, 102.3239%, 102.4097%, 103.7856%, 103.8159%, 104.8294%, 106.3103% and 107.6615% in 8 deal(s).

On the Corporate Bonds Board, a 3-year bond with a coupon rate of 10.00% and a face value of TZS 65.30 mln was traded at prices of 85.0001%, 94.9999% and 100.0000% in 3 deal(s).

Equities Market Turnover (in million TZS)

| | 18 Feb 21 | Jan -Mar 21 | Oct -Dec 20 | Jan -Mar 20 |
|---------------------------------------|-----------|-------------|-------------|-------------|
| Total Turnover | 602.26 | 10,670.63 | 443,669.83 | 98,500.55 |
| <u>Turnover from Shares Bought by</u> | 0.00 | 6,262.96 | 434,397.61 | 92,463.86 |
| <u>Foreign Investors:</u> | | | | |
| %Buying Local Investors | 100.00 | 41.31 | 2.09 | 6.13 |
| %Buying Foreign Investors | 0.00 | 58.69 | 97.91 | 93.87 |
| <u>Turnover from Shares Sold by</u> | 0.00 | 6,107.94 | 432,183.38 | 87,421.98 |
| <u>Foreign Investors:</u> | | | | |
| %Selling Local Investors | 100.00 | 42.75 | 2.59 | 11.25 |
| %Selling Foreign Investors | 0.00 | 57.24 | 97.41 | 88.75 |

Value of Government Bonds Traded (in billions TZS)

| | 18 Feb 21 | Jan - Mar 21 | Oct - Dec 20 | Jan - Mar 20 |
|-------------------|-----------|--------------|--------------|--------------|
| Face Value | 4.11 | 107.18 | 404.95 | 489.23 |
| Transaction Value | 4.53 | 122.44 | 429.63 | 483.60 |

Value of Corporate Bonds Traded (in Million TZS)

| | 18 Feb 21 | Jan - Mar 21 | Oct - Dec 20 | Jan - Mar 20 |
|-------------------|-----------|--------------|--------------|--------------|
| Face Value | 65.00 | 312.00 | 199.00 | 119.00 |
| Transaction Value | 59.05 | 285.28 | 187.80 | 102.79 |

Key Equities Market Indicators:

| | 18 Feb 21 | 29 Jan 21 | 28 Feb 20 |
|--|-----------|-----------|-----------|
| Total Market Capitalisation (TZS bln) | 15,244.24 | 14,872.96 | 16,910.83 |
| Domestic Market Capitalisation (TZS bln) | 9,226.27 | 9,261.03 | 9,241.39 |
| Outstanding Government Bonds (TZS bln) | 13,133.44 | 12,912.74 | 11,059.90 |
| Outstanding Corporate Bonds (TZS bln) | 120.01 | 143.40 | 176.00 |
| All Share Index (DSEI) | 1,834.87 | 1,790.18 | 2,036.87 |
| Tanzania Share Index (TSI) | 3,509.13 | 3,522.33 | 3,519.01 |
| Industrial & Allied (IA) | 4,817.70 | 4,816.75 | 4,778.72 |
| Banks, Finance & Investment (BI) | 2,420.04 | 2,465.40 | 2,266.66 |
| Commercial Services (CS) | 2,139.33 | 2,139.33 | 2,362.38 |
| TZS/USD (BOT Mean Rate) | 2,298.46 | 2,298.46 | 2,289.38 |
| TZS/KE (BOT Mean Rate) | 20.87 | 20.87 | 22.67 |
| TZS/GBP (BOT Mean Rate) | 3,137.52 | 3,137.52 | 2,950.67 |

J. GHIKAS

For: CHIEF EXECUTIVE OFFICER

| Co. | Opening Price (TZS) | Closing Price (TZS) | High (TZS) | Low (TZS) | Turnover (TZS) | Deals | Outstanding Bids | Outstanding Offers | Volume | Market Cap (TZS) Billions |
|--------------|---------------------|---------------------|------------|-----------|--------------------|-----------|------------------|--------------------|------------------|---------------------------|
| USL | 5 | 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.82 |
| VODA | 770 | 770 | 740 | 740 | 133,200 | 2 | 0 | 406,880 | 180 | 1,724.80 |
| YETU | 550 | 550 | 0 | 0 | 0 | 0 | 0 | 5,100 | 0 | 6.66 |
| Total | | | | | 602,263,600 | 17 | | | 3,001,910 | 15,244.24 |

**** Kenya Airways PLC (KA) has been suspended from trading on its Primary Market at the Nairobi Securities Exchange (NSE) since 3rd July 2020. Meanwhile, KA has also been suspended from trading at the DSE from 6th July 2020 as per rule 57(1) and (2) of the DSE Rules, 2016.**

Dar Es Salaam Stock Exchange

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Daily Price Information

| Trade Date | Bond No. | Term (Years) | Coupon (%) | Issue Date | Maturity Date | Amount (Bln TZS) | Deals | Price (%) | Yield |
|------------|----------|--------------|------------|------------|---------------|------------------|-------|-----------|---------|
| 18/02/2021 | 435 | 10 | 11.44 | 10/11/2016 | 10/11/2026 | 2.90000 | 1 | 113.6728 | 9.0403 |
| 18/02/2021 | 477 | 10 | 11.44 | 24/05/2018 | 24/05/2028 | 0.00900 | 1 | 107.9042 | 10.3471 |
| 18/02/2021 | 504 | 20 | 15.49 | 22/05/2019 | 22/05/2039 | 0.22000 | 1 | 102.3239 | 15.7214 |
| 18/02/2021 | NMB | 3 | 10.00 | 15/07/2019 | 15/07/2022 | 0.03500 | 1 | 85.0001 | 23.7485 |
| 18/02/2021 | NMB | 3 | 10.00 | 15/07/2019 | 15/07/2022 | 0.01030 | 1 | 100.0000 | 10.7714 |
| 18/02/2021 | NMB | 3 | 10.00 | 15/07/2019 | 15/07/2022 | 0.02000 | 1 | 94.9999 | 14.8134 |
| 18/02/2021 | 469 | 15 | 13.50 | 01/02/2018 | 01/02/2033 | 0.10740 | 1 | 97.9516 | 13.9761 |
| 18/02/2021 | 533 | 20 | 15.49 | 23/04/2020 | 23/04/2040 | 0.02000 | 1 | 99.0657 | 16.3426 |
| 18/02/2021 | 549 | 20 | 15.49 | 04/11/2020 | 05/11/2040 | 0.03000 | 1 | 103.8159 | 15.5829 |
| 18/02/2021 | 549 | 20 | 15.49 | 04/11/2020 | 05/11/2040 | 0.00300 | 1 | 104.8294 | 15.4170 |
| 18/02/2021 | 549 | 20 | 15.49 | 04/11/2020 | 05/11/2040 | 0.05000 | 1 | 107.6615 | 14.9687 |
| 18/02/2021 | 506 | 15 | 13.50 | 20/06/2019 | 20/06/2034 | 0.10000 | 1 | 93.5444 | 15.0347 |
| 18/02/2021 | 552 | 20 | 15.49 | 16/12/2020 | 18/12/2040 | 0.02000 | 1 | 106.3103 | 14.8973 |
| 18/02/2021 | 556 | 20 | 15.49 | 10/02/2021 | 11/02/2041 | 0.05000 | 1 | 102.4097 | 15.1588 |
| 18/02/2021 | 556 | 20 | 15.49 | 10/02/2021 | 11/02/2041 | 0.60000 | 1 | 103.7856 | 14.9447 |