

## DAR ES SALAAM STOCK EXCHANGE

### Market Report

Thursday, 12<sup>th</sup> November 2020

DSE recorded a total turnover of TZS 2,420.10 mln from 516,135 shares traded in 18 deals; and TZS 0.10 Billion from bond traded in 4 deals.

On the Block Trade Pre-arranged Market board, TBL counter traded a block of 440,245 shares.

In the Normal Board, CRDB counter had 70,580 shares traded at weighted average price of TZS 180 per share in 2 deal(s). NICO counter had 200 shares traded at weighted average price of TZS 180 per share in 1 deal(s). TCCL counter had 1,000 shares traded at weighted average price of TZS 540 per share in 2 deal(s). TPCC counter had 3,110 shares traded at weighted average price of TZS 2,620 per share in 5 deal(s). VODA counter had 1,000 shares traded at weighted average price of TZS 740 per share in 1 deal(s).

On the Government Bonds Board, a 15-year bond with a coupon rate of 13.50% and a face value of TZS 0.03 bln was traded at 97.8981% in 1 deal(s) while a 20-year bond with a coupon rate of 15.49% and a face value of TZS 0.07 bln was traded at prices of 100.0000%, 104.6378% and 104.6802% in 3 deal(s).

There was no activity in the Corporate Bonds segment.

#### Equities Market Turnover (in million TZS)

|                                       | 12 Nov 20 | Oct -Dec 20 | Jul -Sep 20 | Oct -Dec 19 |
|---------------------------------------|-----------|-------------|-------------|-------------|
| Total Turnover                        | 2,420.10  | 11,529.09   | 35,467.02   | 34,062.51   |
| <u>Turnover from Shares Bought by</u> | 1,939.31  | 6,674.07    | 4,135.94    | 23,940.21   |
| <u>Foreign Investors:</u>             |           |             |             |             |
| %Buying Local Investors               | 19.87     | 42.11       | 88.34       | 29.72       |
| %Buying Foreign Investors             | 80.13     | 57.89       | 11.66       | 70.28       |
| <u>Turnover from Shares Sold by</u>   | 2,397.92  | 5,867.10    | 29,926.89   | 26,033.31   |
| <u>Foreign Investors:</u>             |           |             |             |             |
| %Selling Local Investors              | 0.92      | 49.11       | 15.62       | 23.57       |
| %Selling Foreign Investors            | 99.08     | 50.89       | 84.38       | 76.43       |

#### Value of Government Bonds Traded (in billions TZS)

|                   | 12 Nov 20 | Oct - Dec 20 | Jul - Sep 20 | Oct - Dec 19 |
|-------------------|-----------|--------------|--------------|--------------|
| Face Value        | 0.10      | 168.18       | 676.03       | 323.65       |
| Transaction Value | 0.10      | 177.36       | 699.73       | 309.11       |

**Value of Corporate Bonds Traded (in Million TZS)**

|                   | 12 Nov 20 | Oct - Dec 20 | Jul - Sep 20 | Oct - Dec 19 |
|-------------------|-----------|--------------|--------------|--------------|
| Face Value        | 0         | 75.40        | 832.70       | 148.80       |
| Transaction Value | 0         | 75.16        | 763.10       | 144.96       |

**Key Equities Market Indicators:**

|                                          | 12 Nov 20 | 30 Oct 20 | 29 Nov 19 |
|------------------------------------------|-----------|-----------|-----------|
| Total Market Capitalisation (TZS bln)    | 15,106.55 | 14,802.27 | 16,828.76 |
| Domestic Market Capitalisation (TZS bln) | 9,129.57  | 9,110.54  | 9,010.58  |
| Outstanding Government Bonds (TZS bln)   | 12,543.39 | 11,937.02 | 10,083.76 |
| Outstanding Corporate Bonds (TZS bln)    | 143.40    | 143.40    | 176.00    |
| All Share Index (DSEI)                   | 1,819.59  | 1,782.93  | 2,026.95  |
| Tanzania Share Index (TSI)               | 3,476.42  | 3,469.17  | 3,431.10  |
| Industrial & Allied (IA)                 | 4,837.46  | 4,821.50  | 4,749.95  |
| Banks, Finance & Investment (BI)         | 2,280.02  | 2,278.70  | 2,006.94  |
| Commercial Services (CS)                 | 2,141.86  | 2,141.86  | 2,369.12  |
| TZS/USD (BOT Mean Rate)                  | 2,297.71  | 2,297.68  | 2,288.32  |
| TZS/KE (BOT Mean Rate)                   | 21.11     | 21.11     | 22.18     |
| TZS/GBP (BOT Mean Rate)                  | 3,032.63  | 2,994.45  | 2,953.30  |

J. GHIKAS

For: CHIEF EXECUTIVE OFFICER



| Co.          | Opening Price (TZS) | Closing Price (TZS) | High (TZS) | Low (TZS) | Turnover (TZS)       | Deals     | Outstanding Bids | Outstanding Offers | Volume         | Market Cap (TZS) Billions |
|--------------|---------------------|---------------------|------------|-----------|----------------------|-----------|------------------|--------------------|----------------|---------------------------|
| VODA         | 770                 | 770                 | 740        | 740       | 740,000              | 1         | 0                | 487,485            | 1,000          | 1,724.80                  |
| YETU         | 550                 | 550                 | 0          | 0         | 0                    | 0         | 0                | 6,300              | 0              | 6.66                      |
| <b>Total</b> |                     |                     |            |           | <b>2,420,103,400</b> | <b>18</b> |                  |                    | <b>516,135</b> | <b>15,106.55</b>          |

\*\* Kenya Airways PLC (KA) has been suspended from trading on its Primary Market at the Nairobi Securities Exchange (NSE) since 3<sup>rd</sup> July 2020. Meanwhile, KA has also been suspended from trading at the DSE from 6<sup>th</sup> July 2020 as per rule 57(1) and (2) of the DSE Rules, 2016.

## Dar Es Salaam Stock Exchange

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### Daily Price Information

| Trade Date | Bond No. | Term<br>(Years) | Coupon<br>(%) | Issue Date | Maturity Date | Amount<br>(BIn TZS) | Deals | Price<br>(%) | Yield   |
|------------|----------|-----------------|---------------|------------|---------------|---------------------|-------|--------------|---------|
| 12/11/2020 | 419      | 15              | 13.50         | 12/05/2016 | 12/05/2031    | 0.03000             | 1     | 97.8981      | 15.2139 |
| 12/11/2020 | 544      | 20              | 15.49         | 17/09/2020 | 24/09/2040    | 0.00500             | 1     | 100.0000     | 15.8718 |
| 12/11/2020 | 549      | 20              | 15.49         | 04/11/2020 | 05/11/2040    | 0.04500             | 1     | 104.6802     | 14.8021 |
| 12/11/2020 | 549      | 20              | 15.49         | 04/11/2020 | 05/11/2040    | 0.02000             | 1     | 104.6378     | 14.8085 |