



DAR ES SALAAM STOCK EXCHANGE

Market Report

Friday, 3rd September 2010

Today, the DSE posted a total turnover of TZS 48.08 mln from 208,266 shares traded in 125 deals in comparison to the previous session which recorded a turnover of TZS 25.38 mln from 84,910 shares traded in 70 deals.

CRDB counter had 158,476 shares traded at TZS 110 per share in 60 deals while NMB counter had 22,337 shares traded at TZS 700 per share in 23 deals. TWIGA counter had 3,864 shares traded at TZS 1,800 cum dividend per share in 22 deals. TBL counter had 97 shares traded at TZS 1,780 per share in 6 deals while SIMBA counter had 800 shares traded at TZS 1,900 cum dividend per share in 1 deal. DCB counter had 22,650 shares traded at TZS 280 per share in 12 deals while SWISSPORT counter had 42 shares traded at TZS 620 per share in 1 deal. In today's session, foreign investors generated a turnover of TZS 593,600/= from the purchase of 848 NMB shares.

At the close of the session, SWISSPORT counter had 23,800 shares on bid at prices ranging from TZS 570 to TZS 620 per share. SIMBA counter had 300 shares on bid at TZS 1,880 cum dividend per share and 6,000 shares on offer at TZS 1,980 cum dividend per share. DCB counter had 1,700 shares on bid at TZS 280 per share and 16,500 shares on offer at prices ranging from TZS 280 to TZS 300 per share.

NMB counter had 282,000 shares on offer at prices ranging from TZS 700 to TZS 740 per share. TWIGA counter had 6,700 shares on bid at TZS 1,760 and TZS 1,800 cum dividend per share while TOL counter had 5,300 shares on offer at TZS 230 per share. TCC counter had 13,100 shares on bid at TZS 2,100 per share. TBL counter had 3,200 shares on offer at TZS 1,780 and TZS 1800 per share while NICOL counter had 185,200 shares on offer at prices ranging from TZS 245 to TZS 300 per share. CRDB counter had 289,200 shares on offer at TZS 115 and TZS 110 per share while TOL counter had 5,300 shares on offer at TZS 230 per share.

Equity Market Turnover (in million TZS):

	3 Sept "10"	1Jul - 3 Sept "10"	Apr-Jun "10"	Jul-Sep "09"
Total Turnover	48.08	6,123.08	10,214.36	22,815.59
Turnover from shares bought by foreign investors	0.59	2,013.34	2,463	240.98
%Buying Local Investors	98.77	67.12	75.89	98.94
%Buying Foreign Investors	1.23	32.88	24.11	1.06

Key Market Indicators:

	3 Sept "10"	31 Aug "10"	30 Jul "10"	30 Jun "10"	31 Mar "10"
Total Market Capitalisation (TZS bln)	4,940.01	4,940.37	4,925.99	4,924.53	4,952.99
Domestic Market Capitalisation (TZS bln)	1,835.17	1,835.53	1,821.15	1,819.69	1,848.15
All Shares Index (DSEI)	1,174.48	1,174.57	1,171.15	1,170.80	1,174.85
Tanzania Share Index (TSI)	901.37	901.54	894.48	893.76	902.14
TZS/USD (BOT Mean Rate)	1,473.87	1,470.59	1,382.26	1,379.38	1,330.22

Emmanuel Nyalali

FOR: CHIEF EXECUTIVE OFFICER

EQUITY DAILY PRICES**SESSION: 2,244****DATE: 3-September-2010**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstd. Shares Bid	11 Outstd. Shares Offered	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	200	11-Aug-10	-	-	-	-	-	-	-	5,300	-	8.49	3.81
TBL	1,780	3-Sept-10	1,780	1,780	1,780	1,780	172,660	6	-	3,200	97	524.97	77
TTP	490	15-June-10	-	-	-	-	-	-	-	-	-	8.75	57.37
TCC	2,100	2-Sept-10	-	-	-	-	-	-	13,100	-	-	210.00	75
SIMBA	1,900	3-Sept-10	1,900	1,900	1,900	1,900	1,520,000	1	300	6,000	800	120.97	63
SWISS PORT	640	3-Sept-10	620	630	630	620	26,040	1	23,800	-	42	22.68	60
TWIGA	1,800	3-Sept-10	1,800	1,800	1,800	1,800	6,955,200	22	6,700	-	3,864	323.86	69
NICOL	245	21-July-10	-	-	-	-	-	-	-	185,200	-	16.95	0.02
DCB	280	3-Sept-10	280	280	280	280	6,342,000	12	1,700	16,500	22,650	9.07	1.60
NMB	700	3-Sept-10	700	700	700	700	15,635,900	23	-	282,000	22,337	350.00	35.08
KA	1,300	15-April-10	-	-	-	-	-	-	-	-	-	600.10	NA
EABL	2,000	18-Jul-06	-	-	-	-	-	-	-	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	975.82	NA
CRDB	110	3-Sept-10	110	110	110	110	17,432,360	60	-	289,200	158,476	239.42	4.98

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) day |
| 2. Previous Closing Price | 9. Number of transactions recorded today |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares * closing price) |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

EA Indicative Exchange Rates: (BOT mean rate)

3/09/2010 1 KES =TZS 18.25
3/09/2010 1 UGX =TZS 0.65

Previous Session Closing Prices at Nairobi Stock Exchange

2/09/2010 KES 47.50 per share for KA
2/09/2010 KES 178.00 per share for EABL
2/09/2010 KES 197.00 per share for JUBILEE
2/09/2010 KES 19.00 per share for KCB

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GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
02-09-2010	5	9.18	10-01-10	14-01-15	5	1	100.7901
02-09-2010	5	9.18	06-05-10	06-05-15	2	1	102.1579
02-09-2010	5	9.18	04-07-07	05-07-12	2	1	102.8836
02-09-2010	5	9.18	04-07-07	05-07-12	3	1	102.8644
31-08-2010	10	11.44	02-07-09	02-07-19	1	1	101.3810
31-08-2010	10	11.44	03-06-10	03-06-20	3	1	102.2811
27-08-2010	10	11.44	22-04-10	22-04-20	1	1	103.6620
24-08-2010	5	9.18	13-01-08	14-01-13	3	1	102.2913
24-08-2010	5	9.18	17-01-08	14-01-13	2.5	1	102.2913
19-08-10	5	9.18	13-03-08	14-01-13	3.0	1	101.8615
19-08-10	5	9.18	13-01-08	14-01-13	2.5	1	101.8615
19-08-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.3916
19-08-10	2	7.82	14-07-10	15-07-12	1.5	1	99.8448
16-08-10	10	11.44	02-06-10	02-06-20	3	1	101.0998
16-08-10	10	11.44	21-04-10	22-04-20	3	1	102.6246
11-08-10	7	10.08	11-03-10	11-03-17	2.2119	1	102.7999
11-08-10	7	10.08	20-05-10	20-05-17	2.5	1	100.5923
11-08-10	5	9.18	29-08-07	02-07-12	1.25	1	102.0511
06-08-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.0274
28-07-10	5	9.18	13-01-10	14-01-15	5	1	99.0721
28-07-10	10	11.44	02-07-09	02-07-19	3	1	99.6425
26-07-10	7	10.08	13-02-08	11-02-15	1	1	105.9007
26-07-10	2	7.82	11-02-10	11-02-12	2	1	103.2537
13-07-10	5	9.18	15-03-07	18-10-12	0.14	1	100.4003
29-06-10	10	11.44	22-04-10	22-04-20	7	1	103.4829
28-06-10	2	7.82	17-06-10	17-06-12	1.750	1	97.9778
15-06-10	7	10.08	12-08-09	12-08-16	6	1	102.6895
15-06-10	7	10.08	10-03-10	11-03-17	4.6358	1	101.6399
15-06-10	10	11.44	22-04-10	22-04-20	1	1	102.8165
14-06-10	7	10.08	13-02-08	11-02-15	1.829	1	106.5868
09-06-10	7	10.08	13-02-08	13-02-15	1.829	1	105.5920
04-06-10	5	9.18	05-05-10	06-05-15	7	1	100.4381

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
04-06-10	7	10.08	13-02-08	14-02-15	1	1	81.0593
03-June-10	10	11.44	22-04-10	22-04-20	6	1	104.0566
03-June-10	5	9.18	13-01-10	14-01-15	3.1557	1	105.0590
02-June-10	10	11.44	21-04-10	22-04-20	5	1	102.0481
02-June-10	5	9.18	09-09-09	09-09-14	3	1	104.4317
31-May-10	10	11.44	22-04-10	22-04-20	3	1	101.0725
31-May-10	10	11.44	22-04-10	22-04-20	1	1	101.0417
27-May-10	10	11.44	21-04-10	22-04-20	5	1	101.0109
26-May-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.5868
26-May-10	10	11.44	02-07-09	02-07-19	5	1	103.4079
24-May-10	5	9.18	06-05-09	07-05-14	2	1	102.0915
24-May-10	5	9.18	14-01-09	14-01-14	3	1	105.2064
21-May-10	10	11.44	02-07-09	02-07-19	5	1	101.8062
20-May-10	2	7.82	11-02-10	11-02-12	2	1	101.7511
12-May-10	5	9.18	14-01-08	14-01-13	2.5	1	102.7681
07-May-10	10	11.44	21-04-10	22-04-20	1.6471	1	99.9990
07-May-10	7	10.08	04-11-09	05-11-16	5	1	104.8280
04-May-10	2	7.82	10-09-08	10-09-10	6	1	102.8595
03-May-10	7	10.08	4-11-09	05-11-16	5	1	104.4999
28-Apr-10	5	9.18	6-05-09	6-05-14	1	1	86.9740
27-Apr-10	2	7.82	7-10-09	8-10-11	0.5	1	101.4351
23-Apr-10	2	7.82	10-09-08	10-09-10	0.5	1	102.7107
20-Apr-10	2	7.82	10-09-08	10-09-10	4	1	102.3893
31-Mar-10	5	9.18	19-09-09	19-09-14	2.6	1	94.1744
18-Mar-10	5	9.18	09-09-09	09-09-14	2.5	1	95.4709
08-Feb-10	5	9.18	14-01-10	14-01-15	2	1	85.6966
04-Feb-10	5	9.18	13-01-10	14-01-15	2	1	85.3054
03-Feb-10	5	9.18	13-01-10	14-01-15	1	1	84.0161
03-Feb-10	5	9.18	13-01-10	14-01-15	1.5	1	85.7870
28-Jan-10	2	7.82	08-10-09	08-10-11	1	1	99.5024
28-Jan-10	7	10.08	05-11-09	05-11-16	0.25	1	86.9857
27-Jan-10	5	9.18	09-09-09	09-09-14	1	1	92.0807
27-Jan-10	7	10.08	04-11-09	04-11-16	1.75	1	88.0081

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
25-Jan-10	2	7.82	08-10-09	08-10-11	1	1	98.5231
15-Jan-10	7	10.08	13-02-08	13-02-15	1	1	90.0493
11-Jan-10	10	11.44	02-12-09	03-12-19	1.75	1	80.70
11-Jan-10	7	10.08	13-02-08	11-02-15	1	1	86.0587
07-Jan-10	5	9.18	09-09-09	09-09-14	3	1	90.0255
06-Jan-10	7	10.08	13-02-08	11-02-15	1	1	81.0593
05-Jan-10	10	11.44	01-07-09	02-07-19	6	1	91.6881
04-Jan-10	10	11.44	02-12-09	03-12-19	1.5	1	78.0319

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