



DAR ES SALAAM STOCK EXCHANGE

Market Report

Thursday, 2nd September 2010

Today, the DSE posted a total turnover of TZS 25.38 mln from 84,910 shares traded in 70 deals in comparison to the previous session which recorded a turnover of TZS 33.22 mln from 168,946 shares traded in 60 deals.

CRDB counter had 64,186 shares traded at TZS 110 per share in 25 deals while NMB counter had 11,234 shares traded at TZS 700 per share in 10 deals. TWIGA counter had 1,800 shares traded at TZS 1,800 cum dividend per share in 4 deals. TBL counter had 3,100 shares traded at TZS 1,780 per share in 7 deals while SIMBA counter had 200 shares traded at TZS 1,900 per share in 1 deal. DCB counter had 4,340 shares traded at TZS 280 per share in 21 deals. TCC counter had 50 shares traded at TZS 2,100 per share in 2 deals. In today's session, foreign investors generated a turnover of TZS 2,100,000/= from the purchase of 3,000 NMB shares.

Meanwhile on Bonds Market board a five years 9.18% bond with a face value of 5 billion was traded in one deal at 100.7901% while a five years 9.18% bond with a face value of 2 billion was traded in one deal at 102.1579%. A five years 9.18% bond with a face value of 5 billion was traded in two deals at 102.8836% and 102.86.44%.

At the close of the session, SWISSPORT counter had 23,600 shares on bid at prices ranging from TZS 570 to TZS 620 per share. SIMBA counter had 300 shares on bid at TZS 1,880 cum dividend per share and 6,000 shares on offer at TZS 1,980 cum dividend per share. DCB counter had 1,700 shares on bid at TZS 280 per share and 38,700 shares on offer at prices ranging from TZS 280 to TZS 300 per share.

NMB counter had 283,000 shares on offer at prices ranging from TZS 700 to TZS 740 per share. TWIGA counter had 9,700 shares on bid at TZS 1,760 and TZS 1,800 cum dividend per share while TOL counter had 5,300 shares on offer at TZS 230 per share. TCC counter had 13,100 shares on bid at TZS 2,100 per share. TBL counter had 3,200 shares on offer at TZS 1,780 and TZS 1800 per share while NICOL counter had 185,200 shares on offer at prices ranging from TZS 245 to TZS 300 per share. CRDB counter had 282,900 shares on offer at TZS 115 and TZS 110 per share.

Equity Market Turnover (in million TZS):

	2 Sept "10"	1Jul - 2 Sept "10"	Apr-Jun "10"	Jul-Sep "09"
Total Turnover	25.38	6,075.00	10,214.36	22,815.59
Turnover from shares bought by foreign investors	2.10	2,012.75	2,463	240.98
%Buying Local Investors	91.73	66.87	75.89	98.94
%Buying Foreign Investors	8.27	33.13	24.11	1.06

Key Market Indicators:

	2 Sept "10"	31 Aug "10"	30 Jul "10"	30 Jun "10"	31 Mar "10"
Total Market Capitalisation (TZS bln)	4,940.01	4,940.37	4,925.99	4,924.53	4,952.99
Domestic Market Capitalisation (TZS bln)	1,835.17	1,835.53	1,821.15	1,819.69	1,848.15
All Shares Index (DSEI)	1,174.48	1,174.57	1,171.15	1,170.80	1,174.85
Tanzania Share Index (TSI)	901.37	901.54	894.48	893.76	902.14
TZS/USD (BOT Mean Rate)	1,472.77	1,470.59	1,382.26	1,379.38	1,330.22

Emmanuel Nyalali

FOR: CHIEF EXECUTIVE OFFICER

EQUITY DAILY PRICES**SESSION: 2,243****DATE: 2-September-2010**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstd. Shares Bid	11 Outstd. Shares Offered	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	200	11-Aug-10	-	-	-	-	-	-	-	5,300	-	8.49	3.81
TBL	1,780	2-Sept-10	1,780	1,780	1,780	1,780	5,518,000	7	-	3,200	3,100	524.97	77
TTP	490	15-June-10	-	-	-	-	-	-	-	-	-	8.75	57.37
TCC	2,100	2-Sept-10	2,100	2,100	2,100	2,100	105,000	2	13,100	-	50	210.00	75
SIMBA	1,900	2-Sept-10	1,900	1,900	1,900	1,900	380,000	1	300	6,000	200	120.97	63
SWISS PORT	640	1-Sept-10	-	-	-	-	-	-	23,600	-	-	22.68	60
TWIGA	1,800	2-Sept-10	1,800	1,800	1,800	1,800	3,240,000	4	9,700	-	1,800	323.86	69
NICOL	245	21-July-10	-	-	-	-	-	-	-	185,200	-	16.95	0.02
DCB	280	2-Sept-10	280	280	280	280	1,215,200	21	1,700	38,700	4,340	9.07	1.60
NMB	700	2-Sept-10	700	700	700	700	7,863,800	10	-	283,000	11,234	350.00	35.08
KA	1,300	15-April-10	-	-	-	-	-	-	-	-	-	600.10	NA
EABL	2,000	18-Jul-06	-	-	-	-	-	-	-	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	975.82	NA
CRDB	110	2-Sept-10	110	110	110	110	7,060,460	25	-	282,900	64,186	239.42	4.98

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) day |
| 2. Previous Closing Price | 9. Number of transactions recorded today |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares * closing price) |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

EA Indicative Exchange Rates: (BOT mean rate)

2/09/2010 1 KES =TZS 18.19
2/09/2010 1 UGX =TZS 0.65

Previous Session Closing Prices at Nairobi Stock Exchange

1/09/2010 KES 46.75 per share for KA
1/09/2010 KES 179.00 per share for EABL
1/09/2010 KES 195.00 per share for JUBILEE
1/09/2010 KES 18.95 per share for KCB

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GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
02-09-2010	5	9.18	10-01-10	14-01-15	5	1	100.7901
02-09-2010	5	9.18	06-05-10	06-05-15	2	1	102.1579
02-09-2010	5	9.18	04-07-07	05-07-12	2	1	102.8836
02-09-2010	5	9.18	04-07-07	05-07-12	3	1	102.8644
31-08-2010	10	11.44	02-07-09	02-07-19	1	1	101.3810
31-08-2010	10	11.44	03-06-10	03-06-20	3	1	102.2811
27-08-2010	10	11.44	22-04-10	22-04-20	1	1	103.6620
24-08-2010	5	9.18	13-01-08	14-01-13	3	1	102.2913
24-08-2010	5	9.18	17-01-08	14-01-13	2.5	1	102.2913
19-08-10	5	9.18	13-03-08	14-01-13	3.0	1	101.8615
19-08-10	5	9.18	13-01-08	14-01-13	2.5	1	101.8615
19-08-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.3916
19-08-10	2	7.82	14-07-10	15-07-12	1.5	1	99.8448
16-08-10	10	11.44	02-06-10	02-06-20	3	1	101.0998
16-08-10	10	11.44	21-04-10	22-04-20	3	1	102.6246
11-08-10	7	10.08	11-03-10	11-03-17	2.2119	1	102.7999
11-08-10	7	10.08	20-05-10	20-05-17	2.5	1	100.5923
11-08-10	5	9.18	29-08-07	02-07-12	1.25	1	102.0511
06-08-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.0274
28-07-10	5	9.18	13-01-10	14-01-15	5	1	99.0721
28-07-10	10	11.44	02-07-09	02-07-19	3	1	99.6425
26-07-10	7	10.08	13-02-08	11-02-15	1	1	105.9007
26-07-10	2	7.82	11-02-10	11-02-12	2	1	103.2537
13-07-10	5	9.18	15-03-07	18-10-12	0.14	1	100.4003
29-06-10	10	11.44	22-04-10	22-04-20	7	1	103.4829
28-06-10	2	7.82	17-06-10	17-06-12	1.750	1	97.9778
15-06-10	7	10.08	12-08-09	12-08-16	6	1	102.6895
15-06-10	7	10.08	10-03-10	11-03-17	4.6358	1	101.6399
15-06-10	10	11.44	22-04-10	22-04-20	1	1	102.8165
14-06-10	7	10.08	13-02-08	11-02-15	1.829	1	106.5868
09-06-10	7	10.08	13-02-08	13-02-15	1.829	1	105.5920
04-06-10	5	9.18	05-05-10	06-05-15	7	1	100.4381

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
04-06-10	7	10.08	13-02-08	14-02-15	1	1	81.0593
03-June-10	10	11.44	22-04-10	22-04-20	6	1	104.0566
03-June-10	5	9.18	13-01-10	14-01-15	3.1557	1	105.0590
02-June-10	10	11.44	21-04-10	22-04-20	5	1	102.0481
02-June-10	5	9.18	09-09-09	09-09-14	3	1	104.4317
31-May-10	10	11.44	22-04-10	22-04-20	3	1	101.0725
31-May-10	10	11.44	22-04-10	22-04-20	1	1	101.0417
27-May-10	10	11.44	21-04-10	22-04-20	5	1	101.0109
26-May-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.5868
26-May-10	10	11.44	02-07-09	02-07-19	5	1	103.4079
24-May-10	5	9.18	06-05-09	07-05-14	2	1	102.0915
24-May-10	5	9.18	14-01-09	14-01-14	3	1	105.2064
21-May-10	10	11.44	02-07-09	02-07-19	5	1	101.8062
20-May-10	2	7.82	11-02-10	11-02-12	2	1	101.7511
12-May-10	5	9.18	14-01-08	14-01-13	2.5	1	102.7681
07-May-10	10	11.44	21-04-10	22-04-20	1.6471	1	99.9990
07-May-10	7	10.08	04-11-09	05-11-16	5	1	104.8280
04-May-10	2	7.82	10-09-08	10-09-10	6	1	102.8595
03-May-10	7	10.08	4-11-09	05-11-16	5	1	104.4999
28-Apr-10	5	9.18	6-05-09	6-05-14	1	1	86.9740
27-Apr-10	2	7.82	7-10-09	8-10-11	0.5	1	101.4351
23-Apr-10	2	7.82	10-09-08	10-09-10	0.5	1	102.7107
20-Apr-10	2	7.82	10-09-08	10-09-10	4	1	102.3893
31-Mar-10	5	9.18	19-09-09	19-09-14	2.6	1	94.1744
18-Mar-10	5	9.18	09-09-09	09-09-14	2.5	1	95.4709
08-Feb-10	5	9.18	14-01-10	14-01-15	2	1	85.6966
04-Feb-10	5	9.18	13-01-10	14-01-15	2	1	85.3054
03-Feb-10	5	9.18	13-01-10	14-01-15	1	1	84.0161
03-Feb-10	5	9.18	13-01-10	14-01-15	1.5	1	85.7870
28-Jan-10	2	7.82	08-10-09	08-10-11	1	1	99.5024
28-Jan-10	7	10.08	05-11-09	05-11-16	0.25	1	86.9857
27-Jan-10	5	9.18	09-09-09	09-09-14	1	1	92.0807
27-Jan-10	7	10.08	04-11-09	04-11-16	1.75	1	88.0081

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
25-Jan-10	2	7.82	08-10-09	08-10-11	1	1	98.5231
15-Jan-10	7	10.08	13-02-08	13-02-15	1	1	90.0493
11-Jan-10	10	11.44	02-12-09	03-12-19	1.75	1	80.70
11-Jan-10	7	10.08	13-02-08	11-02-15	1	1	86.0587
07-Jan-10	5	9.18	09-09-09	09-09-14	3	1	90.0255
06-Jan-10	7	10.08	13-02-08	11-02-15	1	1	81.0593
05-Jan-10	10	11.44	01-07-09	02-07-19	6	1	91.6881
04-Jan-10	10	11.44	02-12-09	03-12-19	1.5	1	78.0319

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