



## **DAR ES SALAAM STOCK EXCHANGE**

### **Market Report**

**Tuesday, 31<sup>st</sup> August 2010**

Today, the DSE posted a total turnover of TZS 86.58 mln from 422,518 shares traded in 96 deals in comparison to the previous session which recorded a turnover of TZS 32.20 mln from 212,502 shares traded in 27 deals.

CRDB counter had 375,285 shares traded at TZS 110 per share in 31 deals while NMB counter had 25,900 shares traded at TZS 700 per share in 13 deals. TWIGA counter had 12,588 shares traded at TZS 1,800 cum dividend per share in 26 deals. TBL counter had 50 shares traded at TZS 1,780 per share in 3 deals while SWISSPORT counter had 1,905 shares traded at TZS 640 cum dividend per share in 15 deals. DCB counter had 6,000 shares traded at TZS 285 and TZS 280 per share in 5 deals. SIMBA counter had 790 shares traded at TZS 1,900 and TZS 1,880 per share in 3 deals. In today's session, foreign investors generated a turnover of TZS 16,533,000/= from the purchase of 150,300 CRDB shares and a turnover of TZS 17,990,000/= from the purchase of 25,700 NMB shares.

Meanwhile on Bonds Market board a ten years 11.44% bond with a face value of 3 billion was traded in one deal at 102.2811% and a ten years 11.44% bond with a face value of 1 billion was traded in one deal at 101.3810%.

At the close of the session, SWISSPORT counter had 29,100 shares on bid at prices ranging from TZS 570 to TZS 640 cum dividend per share. SIMBA counter had 300 shares on bid at TZS 1,880 per share. DCB counter had 7,100 shares on bid at TZS 280 per share and 700 shares on offer at TZS 285 per share.

NMB counter had 123,900 shares on offer at prices ranging from TZS 700 to TZS 760 per share. TWIGA counter had 6,200 shares on bid at TZS 1,800 and TZS 1,780 cum dividend per share while TOL counter had 91,900 shares on offer at TZS 230 and TZS 230 per share. TCC counter had 4,000 shares on bid at TZS 2,100 per share. TBL counter had 5,800 shares on offer at TZS 1,780 per share NICOL counter had 6,000 shares on offer at TZS 245 per share.

#### **Equity Market Turnover (in million TZS):**

	31 Aug "10"	1Jul - 31 Aug "10"	Apr-Jun "10"	Jul-Sep "09"
Total Turnover	86.58	6,016.40	10,214.36	22,815.59
Turnover from shares bought by foreign investors	34.52	1,994.79	2,463	240.98
%Buying Local Investors	60.13	66.84	75.89	98.94
%Buying Foreign Investors	39.87	33.16	24.11	1.06

#### **Key Market Indicators:**

	31 Aug "10"	30 Jul "10"	30 Jun "10"	31 Mar "10"	31 Aug "09"
Total Market Capitalisation (TZS bln)	4,940.37	4,925.99	4,924.53	4,952.99	5,112.89
Domestic Market Capitalisation (TZS bln)	1,835.53	1,821.15	1,819.69	1,848.15	1,915.72
All Shares Index (DSEI)	1,174.57	1,171.15	1,170.80	1,174.85	1,211.58
Tanzania Share Index (TSI)	901.54	894.48	893.76	902.14	932.67
TZS/USD (BOT Mean Rate)	1,470.59	1,382.26	1,379.38	1,330.22	1,301.84

**Sara Mrema**

**FOR: CHIEF EXECUTIVE OFFICER**

**EQUITY DAILY PRICES****SESSION: 2,241****DATE: 31-August-2010**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstd. Shares Bid	11 Outstd. Shares Offered	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	200	11-Aug-10	-	-	-	-	-	-	-	91,900	-	8.49	3.81
TBL	1,780	31-Aug-10	1,780	1,780	1,780	1,780	89,000	3	-	5,800	50	524.97	77
TTP	490	15-June-10	-	-	-	-	-	-	-	32,700	-	8.75	57.37
TCC	2,100	30-Aug-10	-	-	-	-	-	-	4,000	-	-	210.00	75
SIMBA	1,900	31-Aug-10	1,900	1,900	1,900	1,880	1,499,200	3	300	-	790	120.97	63
SWISS PORT	640	31-Aug-10	640	640	640	640	1,219,200	15	29,100	-	1,905	23.04	60
TWIGA	1,800	31-Aug-10	1,800	1,800	1,800	1,800	22,658,400	26	6,200	-	12,588	323.86	69
NICOL	245	21-July-10	-	-	-	-	-	-	-	6,000	-	16.95	0.02
DCB	280	31-Aug-10	285	280	285	280	1,707,500	5	7,100	700	6,000	9.07	1.60
NMB	700	31-Aug-10	700	700	700	700	18,130,000	13	-	123,900	25,900	350.00	35.08
KA	1,300	15-April-10	-	-	-	-	-	-	-	-	-	600.10	NA
EABL	2,000	18-Jul-06	-	-	-	-	-	-	5,000	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	975.82	NA
CRDB	110	31-Aug-10	110	110	110	110	41,281,350	31	-	-	375,285	239.42	4.98

Explanations

- |  |   |
|--|---|
| 1. Company Trading Code                        | 8. The value of the shares traded (shares * price) day    |
| 2. Previous Closing Price                      | 9. Number of transactions recorded today                  |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today                |
| 4. First price traded today                    | 11. Outstanding number of shares offered today            |
| 5. Last price traded today                     | 12. Volume of shares traded today                         |
| 6. Highest price traded today                  | 13. Market Capitalization (issued shares * closing price) |
| 7. Lowest price traded today                   | 14. Percent of shares held by foreign investors           |

EA Indicative Exchange Rates: (BOT mean rate)

31/08/2010 1 KES =TZS 18.19  
31/08/2010 1 UGX =TZS 0.65

Previous Session Closing Prices at Nairobi Stock Exchange

30/08/2010 KES 49.00 per share for KA  
30/08/2010 KES 179.00 per share for EABL  
30/08/2010 KES 198.00 per share for JUBILEE  
30/08/2010 KES 18.90 per share for KCB

**Sara Mrema**  
**FOR: CHIEF EXECUTIVE OFFICER**

## GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
31-08-2010	10	11.44	02-07-09	02-07-19	1	1	101.3810
31-08-2010	10	11.44	03-06-10	03-06-20	3	1	102.2811
27-08-2010	10	11.44	22-04-10	22-04-20	1	1	103.6620
24-08-2010	5	9.18	13-01-08	14-01-13	3	1	102.2913
24-08-2010	5	9.18	17-01-08	14-01-13	2.5	1	102.2913
19-08-10	5	9.18	13-03-08	14-01-13	3.0	1	101.8615
19-08-10	5	9.18	13-01-08	14-01-13	2.5	1	101.8615
19-08-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.3916
19-08-10	2	7.82	14-07-10	15-07-12	1.5	1	99.8448
16-08-10	10	11.44	02-06-10	02-06-20	3	1	101.0998
16-08-10	10	11.44	21-04-10	22-04-20	3	1	102.6246
11-08-10	7	10.08	11-03-10	11-03-17	2.2119	1	102.7999
11-08-10	7	10.08	20-05-10	20-05-17	2.5	1	100.5923
11-08-10	5	9.18	29-08-07	02-07-12	1.25	1	102.0511
06-08-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.0274
28-07-10	5	9.18	13-01-10	14-01-15	5	1	99.0721
28-07-10	10	11.44	02-07-09	02-07-19	3	1	99.6425
26-07-10	7	10.08	13-02-08	11-02-15	1	1	105.9007
26-07-10	2	7.82	11-02-10	11-02-12	2	1	103.2537
13-07-10	5	9.18	15-03-07	18-10-12	0.14	1	100.4003
29-06-10	10	11.44	22-04-10	22-04-20	7	1	103.4829
28-06-10	2	7.82	17-06-10	17-06-12	1.750	1	97.9778
15-06-10	7	10.08	12-08-09	12-08-16	6	1	102.6895
15-06-10	7	10.08	10-03-10	11-03-17	4.6358	1	101.6399
15-06-10	10	11.44	22-04-10	22-04-20	1	1	102.8165
14-06-10	7	10.08	13-02-08	11-02-15	1.829	1	106.5868
09-06-10	7	10.08	13-02-08	13-02-15	1.829	1	105.5920
04-06-10	5	9.18	05-05-10	06-05-15	7	1	100.4381
04-06-10	7	10.08	13-02-08	14-02-15	1	1	81.0593
03-June-10	10	11.44	22-04-10	22-04-20	6	1	104.0566
03-June-10	5	9.18	13-01-10	14-01-15	3.1557	1	105.0590
02-June-10	10	11.44	21-04-10	22-04-20	5	1	102.0481

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
02-June-10	5	9.18	09-09-09	09-09-14	3	1	104.4317
31-May-10	10	11.44	22-04-10	22-04-20	3	1	101.0725
31-May-10	10	11.44	22-04-10	22-04-20	1	1	101.0417
27-May-10	10	11.44	21-04-10	22-04-20	5	1	101.0109
26-May-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.5868
26-May-10	10	11.44	02-07-09	02-07-19	5	1	103.4079
24-May-10	5	9.18	06-05-09	07-05-14	2	1	102.0915
24-May-10	5	9.18	14-01-09	14-01-14	3	1	105.2064
21-May-10	10	11.44	02-07-09	02-07-19	5	1	101.8062
20-May-10	2	7.82	11-02-10	11-02-12	2	1	101.7511
12-May-10	5	9.18	14-01-08	14-01-13	2.5	1	102.7681
07-May-10	10	11.44	21-04-10	22-04-20	1.6471	1	99.9990
07-May-10	7	10.08	04-11-09	05-11-16	5	1	104.8280
04-May-10	2	7.82	10-09-08	10-09-10	6	1	102.8595
03-May-10	7	10.08	4-11-09	05-11-16	5	1	104.4999
28-Apr-10	5	9.18	6-05-09	6-05-14	1	1	86.9740
27-Apr-10	2	7.82	7-10-09	8-10-11	0.5	1	101.4351
23-Apr-10	2	7.82	10-09-08	10-09-10	0.5	1	102.7107
20-Apr-10	2	7.82	10-09-08	10-09-10	4	1	102.3893
31-Mar-10	5	9.18	19-09-09	19-09-14	2.6	1	94.1744
18-Mar-10	5	9.18	09-09-09	09-09-14	2.5	1	95.4709
08-Feb-10	5	9.18	14-01-10	14-01-15	2	1	85.6966
04-Feb-10	5	9.18	13-01-10	14-01-15	2	1	85.3054
03-Feb-10	5	9.18	13-01-10	14-01-15	1	1	84.0161
03-Feb-10	5	9.18	13-01-10	14-01-15	1.5	1	85.7870
28-Jan-10	2	7.82	08-10-09	08-10-11	1	1	99.5024
28-Jan-10	7	10.08	05-11-09	05-11-16	0.25	1	86.9857
27-Jan-10	5	9.18	09-09-09	09-09-14	1	1	92.0807
27-Jan-10	7	10.08	04-11-09	04-11-16	1.75	1	88.0081
25-Jan-10	2	7.82	08-10-09	08-10-11	1	1	98.5231
15-Jan-10	7	10.08	13-02-08	13-02-15	1	1	90.0493
11-Jan-10	10	11.44	02-12-09	03-12-19	1.75	1	80.70
11-Jan-10	7	10.08	13-02-08	11-02-15	1	1	86.0587

<b>Trade Date</b>	<b>Term (Years)</b>	<b>Coupon (%)</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount (Bln TZS)</b>	<b>Deals</b>	<b>Price (%)</b>
07-Jan-10	5	9.18	09-09-09	09-09-14	3	1	90.0255
06-Jan-10	7	10.08	13-02-08	11-02-15	1	1	81.0593
05-Jan-10	10	11.44	01-07-09	02-07-19	6	1	91.6881
04-Jan-10	10	11.44	02-12-09	03-12-19	1.5	1	78.0319

Sara Mrema  
**FOR: CHIEF EXECUTIVE OFFICER**