



DAR ES SALAAM STOCK EXCHANGE

Market Report

Thursday, 26th August 2010

Today, the DSE posted a total turnover of TZS 77.87 mln from 208,667 shares traded in 44 deals in comparison to the previous session which recorded a turnover of TZS 19.50 mln from 35,751 shares traded in 26 deals.

CRDB counter had 171,423 shares traded at TZS 110 per share in 34 deals while SIMBA counter had 1 share traded at TZS 1,900 per share in 1 deal. TBL counter had 30,500 shares traded at TZS 1,780 per share in 7 deals while NMB counter had 6,743 shares traded at TZS 700 per share in 2 deals.

At the close of the session, SWISSPORT counter had 189,900 shares on bid at prices ranging from TZS 570 to TZS 640 cum dividend per share. SIMBA counter had 1,000 shares on bid at TZS 1,880 and TZS 1,900 per share. CRDB counter had 14,800 shares on bid at TZS 110 per share and 1,071,300 shares on offer at TZS 115 per share. DCB counter had 6,900 shares on bid at TZS 280 per share and 150,700 shares on offer at prices ranging from TZS 285 to TZS 300 per share.

NMB counter had 213,700 shares on offer at prices ranging from TZS 700 to TZS 760 per share. TWIGA counter had 80,200 shares on bid at TZS 1,800 per share while TOL counter had 93,900 shares on offer at TZS 230 and TZS 230 per share. TCC counter had 8,300 shares on bid at TZS 2,100 per share. TBL counter had 6,000 shares on offer at TZS 1,780 and TZS 1,800 per share while TATEPA counter had 32,700 shares on offer at TZS 490 per share. NICOL counter had 169,200 shares on offer at prices ranging from TZS 270 to TZS 380 per share while EABL counter had 5,000 shares on bid at TZS 2,000 per share.

Equity Market Turnover (in million TZS):

	26 Aug "10"	1Jul - 26 Aug "10"	Apr-Jun "10"	Jul-Sep "09"
Total Turnover	77.87	5,870.09	10,214.36	22,815.59
Turnover from shares bought by foreign investors	0.00	1,944.28	2,463	240.98
%Buying Local Investors	100	66.88	75.89	98.94
%Buying Foreign Investors	0.00	33.12	24.11	1.06

Key Market Indicators:

	26 Aug "10"	30 Jul "10"	30 Jun "10"	31 Mar "10"	31 Aug "09"
Total Market Capitalisation (TZS bln)	4,940.37	4,925.99	4,924.53	4,952.99	5,112.89
Domestic Market Capitalisation (TZS bln)	1,835.53	1,821.15	1,819.69	1,848.15	1,915.72
All Shares Index (DSEI)	1,174.57	1,171.15	1,170.80	1,174.85	1,211.58
Tanzania Share Index (TSI)	901.54	894.48	893.76	902.14	932.67
TZS/USD (BOT Mean Rate)	1,465.00	1,382.26	1,379.38	1,330.22	1,301.84

Emmanuel F. Nyalali

FOR: CHIEF EXECUTIVE OFFICER

EQUITY DAILY PRICES**SESSION: 2,238****DATE: 26-August-2010**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstd. Shares Bid	11 Outstd. Shares Offered	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	200	11-Aug-10	-	-	-	-	-	-	-	93,900	-	8.49	3.81
TBL	1,780	26-Aug-10	1,780	1,780	1,780	1,780	54,290,000	7	-	6,000	30,500	524.97	77
TTP	490	15-June-10	-	-	-	-	-	-	-	32,700	-	8.75	57.37
TCC	2,100	19-Aug-10	-	-	-	-	-	-	8,300	-	-	210.00	75
SIMBA	1,900	26-Aug-10	1,900	1,900	1,900	1,900	1,900	1	1,000	-	1	120.97	63
SWISS PORT	640	24-Aug-10	-	-	-	-	-	-	189,900	-	-	23.04	60
TWIGA	1,800	25-Aug-10	-	-	-	-	-	-	80,200	-	-	323.86	69
NICOL	245	21-July-10	-	-	-	-	-	-	-	169,200	-	16.95	0.02
DCB	280	25-Aug-10	-	-	-	-	-	-	6,900	150,700	-	9.07	1.60
NMB	700	26-Aug-10	700	700	700	700	4,720,100	2	-	213,700	6,743	350.00	35.08
KA	1,300	15-April-10	-	-	-	-	-	-	-	-	-	600.10	NA
EABL	2,000	18-Jul-06	-	-	-	-	-	-	5,000	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	975.82	NA
CRDB	110	26-Aug-10	110	110	110	110	18,856,530	34	14,800	1,071,300	171,423	239.42	4.98

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) day |
| 2. Previous Closing Price | 9. Number of transactions recorded today |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares * closing price) |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

EA Indicative Exchange Rates: (BOT mean rate)

26/08/2010 1 KES =TZS 18.03
26/08/2010 1 UGX =TZS 0.65

Previous Session Closing Prices at Nairobi Stock Exchange

25/08/2010 KES 50.00 per share for KA
25/08/2010 KES 181.00 per share for EABL
25/08/2010 KES 202.00 per share for JUBILEE
25/08/2010 KES 19.45 per share for KCB

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GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
24-08-2010	5	9.18	13-01-08	14-01-13	3	1	102.2913
24-08-2010	5	9.18	17-01-08	14-01-13	2.5	1	102.2913
19-08-10	5	9.18	13-03-08	14-01-13	3.0	1	101.8615
19-08-10	5	9.18	13-01-08	14-01-13	2.5	1	101.8615
19-08-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.3916
19-08-10	2	7.82	14-07-10	15-07-12	1.5	1	99.8448
16-08-10	10	11.44	02-06-10	02-06-20	3	1	101.0998
16-08-10	10	11.44	21-04-10	22-04-20	3	1	102.6246
11-08-10	7	10.08	11-03-10	11-03-17	2.2119	1	102.7999
11-08-10	7	10.08	20-05-10	20-05-17	2.5	1	100.5923
11-08-10	5	9.18	29-08-07	02-07-12	1.25	1	102.0511
06-08-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.0274
28-07-10	5	9.18	13-01-10	14-01-15	5	1	99.0721
28-07-10	10	11.44	02-07-09	02-07-19	3	1	99.6425
26-07-10	7	10.08	13-02-08	11-02-15	1	1	105.9007
26-07-10	2	7.82	11-02-10	11-02-12	2	1	103.2537
13-07-10	5	9.18	15-03-07	18-10-12	0.14	1	100.4003
29-06-10	10	11.44	22-04-10	22-04-20	7	1	103.4829
28-06-10	2	7.82	17-06-10	17-06-12	1.750	1	97.9778
15-06-10	7	10.08	12-08-09	12-08-16	6	1	102.6895
15-06-10	7	10.08	10-03-10	11-03-17	4.6358	1	101.6399
15-06-10	10	11.44	22-04-10	22-04-20	1	1	102.8165
14-06-10	7	10.08	13-02-08	11-02-15	1.829	1	106.5868
09-06-10	7	10.08	13-02-08	13-02-15	1.829	1	105.5920
04-06-10	5	9.18	05-05-10	06-05-15	7	1	100.4381
04-06-10	7	10.08	13-02-08	14-02-15	1	1	81.0593
03-June-10	10	11.44	22-04-10	22-04-20	6	1	104.0566
03-June-10	5	9.18	13-01-10	14-01-15	3.1557	1	105.0590
02-June-10	10	11.44	21-04-10	22-04-20	5	1	102.0481
02-June-10	5	9.18	09-09-09	09-09-14	3	1	104.4317
31-May-10	10	11.44	22-04-10	22-04-20	3	1	101.0725
31-May-10	10	11.44	22-04-10	22-04-20	1	1	101.0417

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
27-May-10	10	11.44	21-04-10	22-04-20	5	1	101.0109
26-May-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.5868
26-May-10	10	11.44	02-07-09	02-07-19	5	1	103.4079
24-May-10	5	9.18	06-05-09	07-05-14	2	1	102.0915
24-May-10	5	9.18	14-01-09	14-01-14	3	1	105.2064
21-May-10	10	11.44	02-07-09	02-07-19	5	1	101.8062
20-May-10	2	7.82	11-02-10	11-02-12	2	1	101.7511
12-May-10	5	9.18	14-01-08	14-01-13	2.5	1	102.7681
07-May-10	10	11.44	21-04-10	22-04-20	1.6471	1	99.9990
07-May-10	7	10.08	04-11-09	05-11-16	5	1	104.8280
04-May-10	2	7.82	10-09-08	10-09-10	6	1	102.8595
03-May-10	7	10.08	4-11-09	05-11-16	5	1	104.4999
28-Apr-10	5	9.18	6-05-09	6-05-14	1	1	86.9740
27-Apr-10	2	7.82	7-10-09	8-10-11	0.5	1	101.4351
23-Apr-10	2	7.82	10-09-08	10-09-10	0.5	1	102.7107
20-Apr-10	2	7.82	10-09-08	10-09-10	4	1	102.3893
31-Mar-10	5	9.18	19-09-09	19-09-14	2.6	1	94.1744
18-Mar-10	5	9.18	09-09-09	09-09-14	2.5	1	95.4709
08-Feb-10	5	9.18	14-01-10	14-01-15	2	1	85.6966
04-Feb-10	5	9.18	13-01-10	14-01-15	2	1	85.3054
03-Feb-10	5	9.18	13-01-10	14-01-15	1	1	84.0161
03-Feb-10	5	9.18	13-01-10	14-01-15	1.5	1	85.7870
28-Jan-10	2	7.82	08-10-09	08-10-11	1	1	99.5024
28-Jan-10	7	10.08	05-11-09	05-11-16	0.25	1	86.9857
27-Jan-10	5	9.18	09-09-09	09-09-14	1	1	92.0807
27-Jan-10	7	10.08	04-11-09	04-11-16	1.75	1	88.0081
25-Jan-10	2	7.82	08-10-09	08-10-11	1	1	98.5231
15-Jan-10	7	10.08	13-02-08	13-02-15	1	1	90.0493
11-Jan-10	10	11.44	02-12-09	03-12-19	1.75	1	80.70
11-Jan-10	7	10.08	13-02-08	11-02-15	1	1	86.0587
07-Jan-10	5	9.18	09-09-09	09-09-14	3	1	90.0255
06-Jan-10	7	10.08	13-02-08	11-02-15	1	1	81.0593
05-Jan-10	10	11.44	01-07-09	02-07-19	6	1	91.6881

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
04-Jan-10	10	11.44	02-12-09	03-12-19	1.5	1	78.0319

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