



## **DAR ES SALAAM STOCK EXCHANGE**

### **Market Report**

**Wednesday, 25<sup>th</sup> August 2010**

Today, the DSE posted a total turnover of TZS 19.50 mln from 35,751 shares traded in 26 deals in comparison to the previous session which recorded a turnover of TZS 300.18 mln from 2,157,214 shares traded in 96 deals.

CRDB counter had 23,100 shares traded at TZS 110 per share in 14 deals while DCB counter had 40 shares traded at TZS 280 per share in 1 deal. TBL counter had 7,300 shares traded at TZS 1,780 per share in 1 deal while TWIGA counter had 213 shares traded at TZS 1,800 per share in 6 deals. NMB counter had 5,098 shares traded at TZS 700 per share in 4 deals.

At the close of the session, SWISSPORT counter had 189,800 shares on bid at prizes ranging from TZS 570 to TZS 640 cum dividend per share. SIMBA counter had 1,000 shares on bid at TZS 1,880 and TZS 1,900 per share. CRDB counter had 1,178,900 shares on offer at TZS 110 and TZS 115 per share. DCB counter had 150,700 shares on offer at TZS 285 and TZS 300 per share.

NMB counter had 233,100 shares on offer at prices ranging from TZS 700 to TZS 760 per share. TWIGA counter had 80,200 shares on bid at TZS 1,800 per share while TOL counter had 5,000 shares on offer at TZS 230 per share. TCC counter had 8,300 shares on bid at TZS 2,100 per share. TBL counter had 19,200 shares on offer at TZS 1,780 and TZS 1,800 per share while TATEPA counter had 32,700 shares on offer at TZS 490 per share. NICOL counter had 169,200 shares on offer at prices ranging from TZS 270 to TZS 380 per share.

#### **Equity Market Turnover (in million TZS):**

	25 Aug "10"	1Jul - 25 Aug "10"	Apr-Jun "10"	Jul-Sep "09"
Total Turnover	19.50	5,792.22	10,214.36	22,815.59
Turnover from shares bought by foreign investors	0.00	1,944.28	2,463	240.98
%Buying Local Investors	100	66.43	75.89	98.94
%Buying Foreign Investors	0.00	33.57	24.11	1.06

#### **Key Market Indicators:**

	25 Aug "10"	30 Jul "10"	30 Jun "10"	31 Mar "10"	31 Aug "09"
Total Market Capitalisation (TZS bln)	4,940.37	4,925.99	4,924.53	4,952.99	5,112.89
Domestic Market Capitalisation (TZS bln)	1,835.53	1,821.15	1,819.69	1,848.15	1,915.72
All Shares Index (DSEI)	1,174.57	1,171.15	1,170.80	1,174.85	1,211.58
Tanzania Share Index (TSI)	901.54	894.48	893.76	902.14	932.67
TZS/USD (BOT Mean Rate)	1,463.12	1,382.26	1,379.38	1,330.22	1,301.84

Emmanuel F. Nyalali

**FOR: CHIEF EXECUTIVE OFFICER**

**EQUITY DAILY PRICES****SESSION: 2,237****DATE: 25-August-2010**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstd. Shares Bid	11 Outstd. Shares Offered	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	200	11-Aug-10	-	-	-	-	-	-	-	5,000	-	8.49	3.81
TBL	1,780	25-Aug-10	1,780	1,780	1,780	1,780	12,994,000	1	-	19,200	7,300	524.97	77
TTP	490	15-June-10	-	-	-	-	-	-	-	32,700	-	8.75	57.37
TCC	2,100	19-Aug-10	-	-	-	-	-	-	8,300	-	-	210.00	75
SIMBA	1,900	24-Aug-10	-	-	-	-	-	-	1,000	-	-	120.97	63
SWISS PORT	640	24-Aug-10	-	-	-	-	-	-	189,800	-	-	23.04	60
TWIGA	1,800	25-Aug-10	1,800	1,800	1,800	1,800	383,400	6	80,200	-	213	323.86	69
NICOL	245	21-July-10	-	-	-	-	-	-	-	169,200	-	16.95	0.02
DCB	280	25-Aug-10	280	280	280	280	11,200	1	-	150,700	40	9.07	1.60
NMB	700	25-Aug-10	700	700	700	700	3,568,600	4	-	233,100	5,098	350.00	35.08
KA	1,300	15-April-10	-	-	-	-	-	-	-	-	-	600.10	NA
EABL	2,000	18-Jul-06	-	-	-	-	-	-	5,000	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	975.82	NA
CRDB	110	25-Aug-10	110	110	110	110	2,541,000	14	-	1,178,900	23,100	239.42	4.98

Explanations

1. Company Trading Code
2. Previous Closing Price
3. The Date on which the Stock was Last Traded
4. First price traded today
5. Last price traded today
6. Highest price traded today
7. Lowest price traded today

8. The value of the shares traded (shares \* price) day
9. Number of transactions recorded today
10. Outstanding number of shares bid today
11. Outstanding number of shares offered today
12. Volume of shares traded today
13. Market Capitalization (issued shares \* closing price)
14. Percent of shares held by foreign investors

EA Indicative Exchange Rates: (BOT mean rate)

25/08/2010 1 KES =TZS 17.98  
25/08/2010 1 UGX =TZS 0.65

Previous Session Closing Prices at Nairobi Stock Exchange

24/08/2010 KES 51.00 per share for KA  
24/08/2010 KES 183.00 per share for EABL  
24/08/2010 KES 200.00 per share for JUBILEE  
24/08/2010 KES 19.00 per share for KCB

**Emmanuel F. Nyalali**  
**FOR: CHIEF EXECUTIVE OFFICER**

## GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
24-08-2010	5	9.18	13-01-08	14-01-13	3	1	102.2913
24-08-2010	5	9.18	17-01-08	14-01-13	2.5	1	102.2913
19-08-10	5	9.18	13-03-08	14-01-13	3.0	1	101.8615
19-08-10	5	9.18	13-01-08	14-01-13	2.5	1	101.8615
19-08-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.3916
19-08-10	2	7.82	14-07-10	15-07-12	1.5	1	99.8448
16-08-10	10	11.44	02-06-10	02-06-20	3	1	101.0998
16-08-10	10	11.44	21-04-10	22-04-20	3	1	102.6246
11-08-10	7	10.08	11-03-10	11-03-17	2.2119	1	102.7999
11-08-10	7	10.08	20-05-10	20-05-17	2.5	1	100.5923
11-08-10	5	9.18	29-08-07	02-07-12	1.25	1	102.0511
06-08-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.0274
28-07-10	5	9.18	13-01-10	14-01-15	5	1	99.0721
28-07-10	10	11.44	02-07-09	02-07-19	3	1	99.6425
26-07-10	7	10.08	13-02-08	11-02-15	1	1	105.9007
26-07-10	2	7.82	11-02-10	11-02-12	2	1	103.2537
13-07-10	5	9.18	15-03-07	18-10-12	0.14	1	100.4003
29-06-10	10	11.44	22-04-10	22-04-20	7	1	103.4829
28-06-10	2	7.82	17-06-10	17-06-12	1.750	1	97.9778
15-06-10	7	10.08	12-08-09	12-08-16	6	1	102.6895
15-06-10	7	10.08	10-03-10	11-03-17	4.6358	1	101.6399
15-06-10	10	11.44	22-04-10	22-04-20	1	1	102.8165
14-06-10	7	10.08	13-02-08	11-02-15	1.829	1	106.5868
09-06-10	7	10.08	13-02-08	13-02-15	1.829	1	105.5920
04-06-10	5	9.18	05-05-10	06-05-15	7	1	100.4381
04-06-10	7	10.08	13-02-08	14-02-15	1	1	81.0593
03-June-10	10	11.44	22-04-10	22-04-20	6	1	104.0566
03-June-10	5	9.18	13-01-10	14-01-15	3.1557	1	105.0590
02-June-10	10	11.44	21-04-10	22-04-20	5	1	102.0481
02-June-10	5	9.18	09-09-09	09-09-14	3	1	104.4317
31-May-10	10	11.44	22-04-10	22-04-20	3	1	101.0725
31-May-10	10	11.44	22-04-10	22-04-20	1	1	101.0417

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
27-May-10	10	11.44	21-04-10	22-04-20	5	1	101.0109
26-May-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.5868
26-May-10	10	11.44	02-07-09	02-07-19	5	1	103.4079
24-May-10	5	9.18	06-05-09	07-05-14	2	1	102.0915
24-May-10	5	9.18	14-01-09	14-01-14	3	1	105.2064
21-May-10	10	11.44	02-07-09	02-07-19	5	1	101.8062
20-May-10	2	7.82	11-02-10	11-02-12	2	1	101.7511
12-May-10	5	9.18	14-01-08	14-01-13	2.5	1	102.7681
07-May-10	10	11.44	21-04-10	22-04-20	1.6471	1	99.9990
07-May-10	7	10.08	04-11-09	05-11-16	5	1	104.8280
04-May-10	2	7.82	10-09-08	10-09-10	6	1	102.8595
03-May-10	7	10.08	4-11-09	05-11-16	5	1	104.4999
28-Apr-10	5	9.18	6-05-09	6-05-14	1	1	86.9740
27-Apr-10	2	7.82	7-10-09	8-10-11	0.5	1	101.4351
23-Apr-10	2	7.82	10-09-08	10-09-10	0.5	1	102.7107
20-Apr-10	2	7.82	10-09-08	10-09-10	4	1	102.3893
31-Mar-10	5	9.18	19-09-09	19-09-14	2.6	1	94.1744
18-Mar-10	5	9.18	09-09-09	09-09-14	2.5	1	95.4709
08-Feb-10	5	9.18	14-01-10	14-01-15	2	1	85.6966
04-Feb-10	5	9.18	13-01-10	14-01-15	2	1	85.3054
03-Feb-10	5	9.18	13-01-10	14-01-15	1	1	84.0161
03-Feb-10	5	9.18	13-01-10	14-01-15	1.5	1	85.7870
28-Jan-10	2	7.82	08-10-09	08-10-11	1	1	99.5024
28-Jan-10	7	10.08	05-11-09	05-11-16	0.25	1	86.9857
27-Jan-10	5	9.18	09-09-09	09-09-14	1	1	92.0807
27-Jan-10	7	10.08	04-11-09	04-11-16	1.75	1	88.0081
25-Jan-10	2	7.82	08-10-09	08-10-11	1	1	98.5231
15-Jan-10	7	10.08	13-02-08	13-02-15	1	1	90.0493
11-Jan-10	10	11.44	02-12-09	03-12-19	1.75	1	80.70
11-Jan-10	7	10.08	13-02-08	11-02-15	1	1	86.0587
07-Jan-10	5	9.18	09-09-09	09-09-14	3	1	90.0255
06-Jan-10	7	10.08	13-02-08	11-02-15	1	1	81.0593
05-Jan-10	10	11.44	01-07-09	02-07-19	6	1	91.6881

<b>Trade Date</b>	<b>Term (Years)</b>	<b>Coupon (%)</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount (Bln TZS)</b>	<b>Deals</b>	<b>Price (%)</b>
04-Jan-10	10	11.44	02-12-09	03-12-19	1.5	1	78.0319

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