



DAR ES SALAAM STOCK EXCHANGE

Market Report

Tuesday, 24th August 2010

Today, the DSE posted a total turnover of TZS 300.18 mln from 2,157,214 shares traded in 96 deals in comparison to the previous session which recorded a turnover of TZS 42.19 mln from 360,595 shares traded in 41 deals.

CRDB counter had 1,942,555 shares traded at TZS 110 and TZS 115 per share in 18 deals while DCB counter had 201,400 shares traded at TZS 280 and TZS 285 per share in 49 deals. TBL counter had 3,600 shares traded at TZS 1,780 per share in 8 deals while SIMBA counter had 6,899 shares traded at TZS 1,900 per share in 13 deals. SWISSPORT counter had 200 shares traded at TZS 640 per share in 1 deal while TWIGA counter had 2,560 shares traded at TZS 1,800 per share in 7 deals. In today's session, foreign investors generated a turnover of TZS 214,990,000/= from the purchase of 1,909,000 CRDB shares and a turnover of TZS 18,354,000/= from the sell of 64,400 DCB shares.

Meanwhile on the Pre-Arranged Block Trades board CRDB counter had 1,000,000 shares traded at TZS 115 per share in 1 deal while on Bonds Market board a five years 9.18% bond with a face value of 5.5 billion was traded in two deals at 102.2913%.

At the close of the session, SWISSPORT counter had 183,800 shares on bid at TZS 620 and TZS 640 cum dividend per share. SIMBA counter had 300 shares on bid at TZS 1,880 per share. CRDB counter had 18,500 shares on bid at TZS 110 and 869,500 shares on offer at TZS 115 per share. DCB counter had 135,300 shares on offer at TZS 285 per share.

NMB counter had 110,800 shares on offer at prices ranging from TZS 700 to TZS 760 per share. TWIGA counter had 58,200 shares on bid at TZS 1,800 per share while TOL counter had 91,900 shares on offer at TZS 230 and TZS 230 per share. TCC counter had 8,200 shares on bid at TZS 2,100 per share.

Equity Market Turnover (in million TZS):

	24 Aug "10"	1Jul - 24 Aug "10"	Apr-Jun "10"	Jul-Sep "09"
Total Turnover	300.18	5,772.72	10,214.36	22,815.59
Turnover from shares bought by foreign investors	214.99	1,944.28	2,463	240.98
%Buying Local Investors	28.38	66.32	75.89	98.94
%Buying Foreign Investors	71.62	33.68	24.11	1.06

Key Market Indicators:

	24 Aug "10"	30 Jul "10"	30 Jun "10"	31 Mar "10"	31 Aug "09"
Total Market Capitalisation (TZS bln)	4,940.37	4,925.99	4,924.53	4,952.99	5,112.89
Domestic Market Capitalisation (TZS bln)	1,835.53	1,821.15	1,819.69	1,848.15	1,915.72
All Shares Index (DSEI)	1,174.57	1,171.15	1,170.80	1,174.85	1,211.58
Tanzania Share Index (TSI)	901.54	894.48	893.76	902.14	932.67
TZS/USD (BOT Mean Rate)	1,461.14	1,382.26	1,379.38	1,330.22	1,301.84

Emmanuel F. Nyalali

FOR: CHIEF EXECUTIVE OFFICER

EQUITY DAILY PRICES**SESSION: 2,236****DATE: 24-August-2010**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstd. Shares Bid	11 Outstd. Shares Offered	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	200	11-Aug-10	-	-	-	-	-	-	-	91,900	-	8.49	3.81
TBL	1,780	24-Aug-10	1,780	1,780	1,780	1,780	6,408,000	8	-	-	3,600	524.97	77
TTP	490	15-June-10	-	-	-	-	-	-	-	-	-	8.75	57.37
TCC	2,100	19-Aug-10	-	-	-	-	-	-	8,200	-	-	210.00	75
SIMBA	1,900	24-Aug-10	1,900	1,900	1,900	1,900	13,108,100	13	300	-	6,899	120.97	63
SWISS PORT	640	24-Aug-10	640	640	640	640	128,000	1	183,800	-	200	23.04	60
TWIGA	1,800	24-Aug-10	1,800	1,800	1,800	1,800	4,608,000	7	58,200	-	2,560	323.86	69
NICOL	245	21-July-10	-	-	-	-	-	-	-	-	-	16.95	0.02
DCB	280	24-Aug-10	280	280	285	280	57,243,500	49	-	135,300	201,400	9.07	1.60
NMB	700	20-Aug-10	-	-	-	-	-	-	-	110,800	-	350.00	35.08
KA	1,300	15-April-10	-	-	-	-	-	-	-	-	-	600.10	NA
EABL	2,000	18-Jul-06	-	-	-	-	-	-	-	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	975.82	NA
CRDB	110	24-Aug-10	110	110	110	110	218,681,050	18	18,500	869,500	1,942,555	239.42	4.98

Explanations

1. Company Trading Code
2. Previous Closing Price
3. The Date on which the Stock was Last Traded
4. First price traded today
5. Last price traded today
6. Highest price traded today
7. Lowest price traded today

8. The value of the shares traded (shares * price) day
9. Number of transactions recorded today
10. Outstanding number of shares bid today
11. Outstanding number of shares offered today
12. Volume of shares traded today
13. Market Capitalization (issued shares * closing price)
14. Percent of shares held by foreign investors

EA Indicative Exchange Rates: (BOT mean rate)

23/08/2010 1 KES =TZS 18.02
23/08/2010 1 UGX =TZS 0.65

Previous Session Closing Prices at Nairobi Stock Exchange

20/08/2010 KES 50.00 per share for KA
20/08/2010 KES 184.00 per share for EABL
20/08/2010 KES 200.00 per share for JUBILEE
20/08/2010 KES 18.90 per share for KCB

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GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
24-08-2010	5	9.18	13-01-08	14-01-13	3	1	102.2913
24-08-2010	5	9.18	17-01-08	14-01-13	2.5	1	102.2913
19-08-10	5	9.18	13-03-08	14-01-13	3.0	1	101.8615
19-08-10	5	9.18	13-01-08	14-01-13	2.5	1	101.8615
19-08-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.3916
19-08-10	2	7.82	14-07-10	15-07-12	1.5	1	99.8448
16-08-10	10	11.44	02-06-10	02-06-20	3	1	101.0998
16-08-10	10	11.44	21-04-10	22-04-20	3	1	102.6246
11-08-10	7	10.08	11-03-10	11-03-17	2.2119	1	102.7999
11-08-10	7	10.08	20-05-10	20-05-17	2.5	1	100.5923
11-08-10	5	9.18	29-08-07	02-07-12	1.25	1	102.0511
06-08-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.0274
28-07-10	5	9.18	13-01-10	14-01-15	5	1	99.0721
28-07-10	10	11.44	02-07-09	02-07-19	3	1	99.6425
26-07-10	7	10.08	13-02-08	11-02-15	1	1	105.9007
26-07-10	2	7.82	11-02-10	11-02-12	2	1	103.2537
13-07-10	5	9.18	15-03-07	18-10-12	0.14	1	100.4003
29-06-10	10	11.44	22-04-10	22-04-20	7	1	103.4829
28-06-10	2	7.82	17-06-10	17-06-12	1.750	1	97.9778
15-06-10	7	10.08	12-08-09	12-08-16	6	1	102.6895
15-06-10	7	10.08	10-03-10	11-03-17	4.6358	1	101.6399
15-06-10	10	11.44	22-04-10	22-04-20	1	1	102.8165
14-06-10	7	10.08	13-02-08	11-02-15	1.829	1	106.5868
09-06-10	7	10.08	13-02-08	13-02-15	1.829	1	105.5920
04-06-10	5	9.18	05-05-10	06-05-15	7	1	100.4381
04-06-10	7	10.08	13-02-08	14-02-15	1	1	81.0593
03-June-10	10	11.44	22-04-10	22-04-20	6	1	104.0566
03-June-10	5	9.18	13-01-10	14-01-15	3.1557	1	105.0590
02-June-10	10	11.44	21-04-10	22-04-20	5	1	102.0481
02-June-10	5	9.18	09-09-09	09-09-14	3	1	104.4317
31-May-10	10	11.44	22-04-10	22-04-20	3	1	101.0725
31-May-10	10	11.44	22-04-10	22-04-20	1	1	101.0417

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
27-May-10	10	11.44	21-04-10	22-04-20	5	1	101.0109
26-May-10	7	10.08	13-02-08	11-02-15	3.8286	1	106.5868
26-May-10	10	11.44	02-07-09	02-07-19	5	1	103.4079
24-May-10	5	9.18	06-05-09	07-05-14	2	1	102.0915
24-May-10	5	9.18	14-01-09	14-01-14	3	1	105.2064
21-May-10	10	11.44	02-07-09	02-07-19	5	1	101.8062
20-May-10	2	7.82	11-02-10	11-02-12	2	1	101.7511
12-May-10	5	9.18	14-01-08	14-01-13	2.5	1	102.7681
07-May-10	10	11.44	21-04-10	22-04-20	1.6471	1	99.9990
07-May-10	7	10.08	04-11-09	05-11-16	5	1	104.8280
04-May-10	2	7.82	10-09-08	10-09-10	6	1	102.8595
03-May-10	7	10.08	4-11-09	05-11-16	5	1	104.4999
28-Apr-10	5	9.18	6-05-09	6-05-14	1	1	86.9740
27-Apr-10	2	7.82	7-10-09	8-10-11	0.5	1	101.4351
23-Apr-10	2	7.82	10-09-08	10-09-10	0.5	1	102.7107
20-Apr-10	2	7.82	10-09-08	10-09-10	4	1	102.3893
31-Mar-10	5	9.18	19-09-09	19-09-14	2.6	1	94.1744
18-Mar-10	5	9.18	09-09-09	09-09-14	2.5	1	95.4709
08-Feb-10	5	9.18	14-01-10	14-01-15	2	1	85.6966
04-Feb-10	5	9.18	13-01-10	14-01-15	2	1	85.3054
03-Feb-10	5	9.18	13-01-10	14-01-15	1	1	84.0161
03-Feb-10	5	9.18	13-01-10	14-01-15	1.5	1	85.7870
28-Jan-10	2	7.82	08-10-09	08-10-11	1	1	99.5024
28-Jan-10	7	10.08	05-11-09	05-11-16	0.25	1	86.9857
27-Jan-10	5	9.18	09-09-09	09-09-14	1	1	92.0807
27-Jan-10	7	10.08	04-11-09	04-11-16	1.75	1	88.0081
25-Jan-10	2	7.82	08-10-09	08-10-11	1	1	98.5231
15-Jan-10	7	10.08	13-02-08	13-02-15	1	1	90.0493
11-Jan-10	10	11.44	02-12-09	03-12-19	1.75	1	80.70
11-Jan-10	7	10.08	13-02-08	11-02-15	1	1	86.0587
07-Jan-10	5	9.18	09-09-09	09-09-14	3	1	90.0255
06-Jan-10	7	10.08	13-02-08	11-02-15	1	1	81.0593
05-Jan-10	10	11.44	01-07-09	02-07-19	6	1	91.6881

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
04-Jan-10	10	11.44	02-12-09	03-12-19	1.5	1	78.0319

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